

RAAJ MEDISAFE INDIA LIMITED

Regd. Office: 75/2 & 3, Industrial Area, Maksi Road, Ujjain-456010
Email: raajmedisafe@gmail.com, Website: www.raajmedisafeindia.com
Phone: 0734 2518989 2513349

March 26, 2026

To,
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers Dalal
Street, MUMBAI-400001
Online Filing at:-listing.bseindia.com
Email:- corp.relations@bseindia.com
FAX :- 022 22723121,22722039,2272041

Scrip Code : 524502

Subject: Outcome of Board Meeting relating to Allotment of Equity Shares under the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of Companies Act 2013 and the rules made thereunder, as amended (the "Preferential Issue") held on 26th March, 2026 commenced at 3.45 PM and Concluded at 4.15 PM.

Dear Sir,

In terms of Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with related circulars and notifications and in continuation to board meeting notice dated 20th March, 2026 and in-principal approval dated 12th March, 2026 regarding the approval of issue of Equity Shares through Preferential issue basis.

We hereby inform you that the Board of Directors of Raaj Medisafe India Limited ("the Company") at its meeting held today, i.e. 26th March, 2026, approved the allotment of 32,75,000 fully paid-up equity shares having face value of Rs.10/- (Rupees Ten Only) each at a price of Rs. 55.00/- (including premium of Rs. 45/-) per equity shares to the allottees given below as an Annexure A, for cash consideration, on preferential basis. These shares shall rank pari- passu, in all respects with the existing equity shares of the company. The company has received in-principle approval from the Stock Exchange i.e., BSE Limited for issue of the aforesaid Equity Shares on a Preferential Basis on 12th March, 2026. The Application for listing approval of the stock exchange for the equity shares allotted as above will be made in due course.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as Annexure-I.

We request you kindly take the above intimation on your records and treat this as compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

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The Board Meeting commenced at 3:45 p.m. and concluded at 4:15 p.m.

Kindly acknowledge the receipt of the same and take it on your record.

Thanking You!!!

Yours faithfully,

FOR RAAJ MEDISAFE INDIA LIMITED

ARPIT BANGUR
MANAGING DIRECTOR
DIN:02600716

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Annexure I

Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Disclosure Circular, in respect of Allotment of equity shares of the Company to the shareholders

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 32,75,000 Equity Shares of face value of Rs. 10/- each at a price of Rs. 55.00/- each (including premium of Rs.45/- each) on a preferential basis for cash consideration
4.	Additional details applicable for preferential issue	Annexure A
5.	Names of the investors	Annexure A
6.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Annexure A
7.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	Not applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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Annexure A

Sr. No.	Name of Investor	Category of Investor (Current/Proposed)	Pre-issue Holding	% of shares held	No. of shares to be allotted	Post-issue shares	% of Share held
1	VAIBHAV LAHOTI	Non-Promoter	0	0	9100	9100	0.06
2	RADHA DEVI LAHOTI	Non-Promoter	0	0	9100	9100	0.06
3	RUCHIKA BANGARD	Non-Promoter	0	0	9100	9100	0.06
4	SONIYA LAHOTY	Non-Promoter	0	0	9100	9100	0.06
5	BENI GOPAL LAHOTI	Non-Promoter	0	0	9100	9100	0.06
6	KUL ANAND	Non-Promoter	100	0	45500	45600	0.28
7	GOVIND MAHESHWARI	Non-Promoter	0	0	455900	455900	2.78
8	BINITA SINGH	Non-Promoter	0	0	173000	173000	1.05
9	GRANTH JAIN	Non-Promoter	0	0	45500	45500	0.28
10	YASH RAMESH BRAHMBHATT	Non-Promoter	0	0	274000	274000	1.67
11	LIFEPULSE MEDTECH PRIVATE LIMITED	Non-Promoter	0	0	400000	400000	2.44
12	NAMIT YADAV	Non-Promoter	0	0	218200	218200	1.33
13	ANKIT YADAV	Non-Promoter	0	0	218200	218200	1.33
14	SUDHAKAR YADAV	Non-Promoter	0	0	218200	218200	1.33
15	DINESH PATEL	Non-Promoter	0	0	545500	545500	3.32
16	SEEMA PATEL	Non-Promoter	0	0	545500	545500	3.32
17	DEVESH JHANWAR	Non-Promoter	0	0	90000	90000	0.55
TOTAL			100	0	3275000	3275100	19.94