

# RAAJ MEDISAFE INDIA LIMITED

CIN: L33112MP1985PLC003039

Regd. Office : 75/2 & 3, INDUSTRIAL AREA, MAXI ROAD, UJJAIN - 456010

E-mail : [raajmedisafe@gmail.com](mailto:raajmedisafe@gmail.com), Website: [www.raajmedisafeindia.com](http://www.raajmedisafeindia.com)

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## NOTICE OF EXTRA ORDINARY GENERAL MEETING

**Notice** is hereby given that an Extraordinary General Meeting (EGM) of the Members of Raaj Medisafe India Limited will be held on Tuesday, the 20th day of January, 2026 at 4.00 P.M. through video conferencing/OAVM to transact the following business:

### Special Business:

#### 1. INCREASE IN AUTHORIZED SHARE CAPITAL OF THE COMPANY:

To consider and if thought fit to pass the following resolution as an Ordinary Resolution.

**“RESOLVED THAT** pursuant to the provisions of section 13 & 61 of the Companies Act, 2013 read with Companies (Share Capital and Debentures) Rules, 2014 and other applicable provision (s), if any, and consent of the members by Ordinary Resolution, consent of members be and is hereby accorded to the increase of authorized share capital of the company from Rs. 15,00,00,000/- (Rupees Fifteen Crores Only) to Rs. 18,00,00,000/- (Rupees Eighteen Crores Only) by the creation of 30,00,000 (Thirty Lakhs) Equity Shares of Rs.10/- each of the company.”

**FURTHER RESOLVED THAT** clause V of the Memorandum of Association be altered accordingly.

**RESOLVED FURTHER THAT** the new equity shares shall rank pari passu with the existing equity shares.

**RESOLVED FURTHER THAT** any of the Directors or Company Secretary of the Company be and they are hereby severally authorized to file statutory applications and other forms, remit fees and to do all acts, deeds, things and matters as may be deemed expedient, desirable and necessary to give effect to this resolution.”

#### 2. TO APPROVE THE ISSUANCE OF EQUITY SHARES ON PREFERENTIAL BASIS.

To consider, if thought fit, to pass, the following Resolution as Special Resolution:

**“RESOLVED THAT** pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended (the “Act”), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”), as amended from time to time, the listing agreements entered into by the Company with the BSE Limited (the “Stock Exchange”) on which the Equity Shares of the Company having Face Value of Re. 10/- each (“Equity Shares”) are listed, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs (“MCA”) and/or any other competent authorities (hereinafter referred to as “Applicable Regulatory Authorities”) from time to time to the extent applicable and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approvals, consents, permissions and sanctions as may be necessary or required and subject to such conditions as may be imposed or prescribed while granting such approvals, consents, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall be deemed to mean and include one or more Committee(s) constituted/to be constituted by the Board to exercise its powers including the powers conferred by this Resolution), the consent and approval of the Members of the Company (“Members”) be and is hereby accorded to the Board to issue, offer and allot 32,75,000 (Thirty Two Lakhs Seventy

Five Thousands) fully Paid up Equity Shares of the Company having a Face Value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 55/- (Rupees Fifty-Five) per Equity Share (including a premium of Rs. 45/- (Rupees Forty-Five) per share ('Preferential Allotment Price'), aggregating to Rs. 18,01,25,000/- (Rupees Eighteen Crore One Lakh Twenty-Five Thousands Only), to the below mentioned proposed allottee(s) (hereinafter referred to as "Investors" or "Allottees") by way of preferential issue ("Preferential Issue") on such terms and conditions as may be determined by the Board in accordance with the Act, SEBI ICDR Regulations and other applicable laws:

S.No.	Name of Proposed Allottee	Category	Maximum No. of Shares to be allotted
1.	Vaibhav Lahoti	Individual (Non-Promoter)	9100
2.	Radha Devi Lahoti	Individual (Non-Promoter)	9100
3.	Ruchika Bangard	Individual (Non-Promoter)	9100
4.	Soniya Lahoty	Individual (Non-Promoter)	9100
5.	Beni Gopal Lahoti	Individual (Non-Promoter)	9100
6.	Kul Anand	Individual (Non-Promoter)	45500
7.	Govind Maheshwari	Individual (Non-Promoter)	455900
8.	Binita Singh	Individual (Non-Promoter)	173000
9.	Granth Jain	Individual (Non-Promoter)	45500
10.	Yash Ramesh Brahmbhatt	Individual (Non-Promoter)	274000
11.	Namit Yadav	Individual (Non-Promoter)	218200
12.	Ankit Yadav	Individual (Non-Promoter)	218200
13.	Sudhakar Yadav	Individual (Non-Promoter)	218200
14.	Dinesh Patel	Individual (Non-Promoter)	545500
15.	Seema Patel	Individual (Non-Promoter)	545500
16.	Lifepulse Medtech Private Limited	Bodies Corporate (Non-Promoter)	400000
17.	Devesh Jhawar	Individual (Non-Promoter)	90000
	<b>TOTAL</b>		<b>3275000</b>

**"RESOLVED FURTHER THAT** in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue of the Equity Shares is 21st December, 2025 ("Relevant Date"), being the date 30 days prior to the date of this Extra-Ordinary General Meeting."

**"RESOLVED FURTHER THAT** without prejudice to the generality of this Resolution, the issue of the Equity Shares to the Investors pursuant to this Resolution shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- The Equity Shares to be issued and allotted pursuant this Resolution shall be listed and traded on the Stock Exchange subject to receipt of necessary permissions and approvals.
- The Equity Shares to be issued and allotted shall be fully paid up and shall rank pari-passu with the existing equity shares of the Company in all respects (including with respect to dividend and voting rights) from the date of allotment thereof.
- The Equity Shares to be allotted shall be locked in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations or as may be required by BSE.

- d) The Investors shall be required to bring in the entire consideration for the Equity Shares to be allotted to them, on or before the date of allotment thereof.
- e) The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Investor.
- f) The Equity Shares shall be allotted in dematerialized form only within a maximum period of fifteen (15) days from the date of passing of the special resolution by the Members provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from Applicable Regulatory Authorities, the allotment shall be completed within a period of fifteen (15) days from the date of receipt of last of such approvals or permission

**“RESOLVED FURTHER THAT** the Board be and is hereby authorized to accept any modification(s) in terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

**“RESOLVED FURTHER THAT** for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Preferential Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilisation of proceeds of the Preferential Issue, open one or more bank accounts in the name of the Company or otherwise, as may be necessary or expedient in connection with the Preferential Issue, apply to Stock Exchanges for obtaining of in-principle and listing approval of the Equity Shares and other activities as may be necessary for obtaining listing and trading approvals, file necessary forms with the appropriate authority or expedient in this regard and undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.”

**“RESOLVED FURTHER THAT** the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any committee of the Board or any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution.

### **3 APPROVAL TO ADVANCE ANY LOAN/GIVE GUARANTEE/PROVIDE SECURITY UNDER SECTION 185 OF THE COMPANIES ACT, 2013:**

To consider and if thought fit, to pass following resolution, as **Special Resolution:**

**“RESOLVED THAT** pursuant to the provisions of Section 185 and other applicable provisions, if any of the Companies Act, 2013 (“Act”) (including any statutory modification(s) or re-enactment thereof for the time being in force) and subject to such approvals, consents, sanctions and permissions as may be necessary, approval of the members be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall include any Committee constituted by the Board or any person(s) authorized by the Board to exercise its powers, including the powers conferred by this Resolution), for giving loan(s) in one or more tranches including loan represented by way of book debt (the “Loan”) to, and/or giving of guarantee(s), and/or providing of security(ies) in connection with any Loan taken/to be taken by any entity which is a Subsidiary or Associate or Joint

Venture or group entity of the Company or any other person in which any of the Directors of the Company is deemed to be interested as specified in the explanation to sub-section 2 of section 185 of the Act (collectively referred to as the "Entities"), of an aggregate amount not exceeding Rs. 20 Crores (Rupees Twenty Crores Only) at any point of time in its absolute discretion deem beneficial and in the best interest of the Company.

**"RESOLVED FURTHER THAT** the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any committee of the Board or any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution.

**Registered Office:**

Raaj Medisafe India Limited  
75/2 & 3, Industrial Area,  
Maxi Road, Ujjain - 456010

Place: Ujjain

Date : 23rd December, 2025

**By order of the Board,**  
**For Raaj Medisafe India Limited**  
**Sd/-**  
**Arpit Bangur**  
**Director**  
**DIN - 02600716**

**Notes:**

1. Pursuant to the General Circulars 2/2022 and 19/2021, other circulars issued by the Ministry of Corporate Affairs (MCA), 10/2022 dated 28.12.2022, 25.09.2023, 09/2024 dated 19.09.2024 and 03/2025 dated 22.09.2025 and Circular SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, January 05, 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated 03 October 2024 issued by SEBI (hereinafter collectively referred to as "the Circulars"), companies are allowed to hold AGM/EGM through VC/OAVM, without the physical presence of members at a common venue. Hence, in compliance with the Circulars, the EGM of the Company is being held through VC/OAVM.
2. A member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his / her behalf and the proxy need not be a member of the Company. Since the EGM is being held in accordance with the Circulars through VC, the facility for the appointment of proxies by the members will not be available.
3. Participation of members through VC will be reckoned for the purpose of quorum for the EGM as per Section 103 of the Act.
4. Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 in respect of item No. 1 to 3 is annexed hereto.
5. Members of the Company under the category of Institutional Investors are encouraged to attend and vote at the EGM through VC. Corporate members intending to authorize their representatives to participate and vote at the meeting are requested to send a certified copy of the Board resolution / authorization letter to the Scrutinizer by email to [mmaheshwarics@gmail.com](mailto:mmaheshwarics@gmail.com)
6. The directors and key managerial personnel and their shareholding, maintained under Section 170 of the Act, and the Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Act, will be available electronically for inspection by the members during the EGM. All documents referred to in the Notice will also be available for electronic inspection without any fee by the members from the date of circulation of this Notice up to the date of EGM, i.e. January 20, 2026. Members seeking to inspect such documents can send an email to [raajmedisafe@gmail.com](mailto:raajmedisafe@gmail.com). Relevant documents referred to in the accompanying Notice are open for inspection by the Members at the Company's Registered Office 75/2 & 3, Industrial Area, Maksi Road, Ujjain-456010 on all working days (except Sundays and Public Holidays) between 11.00 a.m. to 2.00 p.m. up to the date of ensuing Extra-ordinary General Meeting ("EGM") and also at the EGM.
7. Members whose shareholding is in electronic mode are requested to notify any change in address or bank account details to their respective depository participant(s) (DP)
8. Members are requested to address all correspondence to Ankit Consultancy Pvt Ltd., 60, Electronic Complex, Pardeshipura, Indore-452010
9. In compliance with Section 108 of the Act, read with the corresponding rules, Regulation 44 of the LODR Regulations and in terms of SEBI circular no. SEBI/HO/CFD/CMD/ CIR/P/2020/242 dated December 9, 2020, the Company has provided a facility to its members to exercise their votes electronically through the electronic voting (e-voting) facility to be provided by the **Central Depository Services (India) Limited**. Members who have cast their votes by remote e-voting prior to the EGM may participate in the EGM but shall not be entitled to cast their votes again. The manner of voting remotely by members holding shares in dematerialized mode, physical mode and for members who have not registered their email addresses is provided in the 'Instructions for e-voting' section which forms part of this Notice. The Board has appointed M. Maheshwari & Associates, Practicing Company Secretaries, as Scrutinizers to scrutinize the e-voting in a fair and transparent manner.
10. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available to 1000 members on first come first serve basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration

Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first serve basis.

11. Members holding shares either in physical or dematerialized form, as on cut-off date, i.e. as on January 13, 2026, may cast their votes electronically. The e-voting period commences on January 17, 2026 (9:00 a.m. IST) and ends on January 19, 2026 (5:00 p.m. IST). The e-voting module will be disabled by CDSL thereafter. A member will not be allowed to vote again on any resolution on which vote has already been casted. The voting rights of members shall be proportionate to their share of the paid-up equity share capital of the Company as on the cut-off date, i.e. as on January 13, 2026. A person who is not a member as on the cut-off date is requested to treat this Notice for information purposes only.
12. The facility for voting during the EGM will also be made available. Members present in the EGM through VC and who have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system during the EGM.
13. Any person holding shares in physical form, and non-individual shareholders who acquire shares of the Company and become members of the Company after the Notice is sent and holding shares as of the cut-off date, i.e. January 13, 2026, may obtain the login ID and password by sending a request at [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) However, if he / she is already registered with CDSL for remote e-voting, then he / she can use his / her existing user ID and password for casting the vote. In case of individual shareholders holding securities in demat mode, who acquire shares of the Company and become members of the Company after the Notice is sent and holding shares as of the cut-off date i.e. January 13, 2026 may follow steps mentioned in the Notice under 'Instructions for e-voting.'
14. In compliance with the Circulars, the Notice convening this EGM and instructions for e-voting are being sent through electronic mode to those members whose email addresses are registered with the Company / depository participant(s).
15. We urge members to support our commitment to environmental protection by choosing to receive the Company's communication through email. Members holding shares in demat mode, who have not registered their email addresses are requested to register their email addresses with their respective DP, and members holding shares in physical mode are requested to update their email addresses with the Company's RTA, Ankit Consultancy Pvt Ltd. at [investor@ankitonline.com](mailto:investor@ankitonline.com) to receive communication in electronic mode.
16. Members may also note that the Notice convening this EGM will also be available on the Company's website, [www.raajmedisafeindia.com](http://www.raajmedisafeindia.com), websites of the stock exchange, BSE, at [www.bseindia.com](http://www.bseindia.com), respectively, and on the website of CDSL.
17. SEBI has mandated the submission of PAN by every participant in the securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to their depository participant(s). Members holding shares in physical form are required to submit their KYC Documents to the RTA. KYC Forms can be downloaded from Company's website [www.raajmedisafeindia.com](http://www.raajmedisafeindia.com)
18. The Scrutinizer will submit his report to the Chairman of the Company ("the Chairman") or to any other person authorized by the Chairman after the completion of the scrutiny of the e-voting (votes cast during the EGM and votes cast through remote e-voting), not later than 48 hours from the conclusion of the EGM. The result declared along with the Scrutinizer's report shall be communicated to the Stock Exchange BSE Ltd and CDSL, and will also be displayed on the Company's website, [www.raajmedisafeindia.com](http://www.raajmedisafeindia.com).
19. Since the EGM will be held through VC in accordance with the Circulars, the route map, proxy form and attendance slip are not attached to this Notice.
20. Members are requested to intimate changes, if any pertaining to their name, postal address, e-mail address, telephone/mobile numbers, Permanent Account Number ('PAN'), mandates, nominations, power of attorney, bank details such as, name of the bank and branch details, bank account number, MICR code, IFSC code, etc; -

**For Shares held in electronic form:** to their Depository Participant only and not to the Company's RTA. Changes intimated to the Depository Participant will then be automatically reflected in the Company's records which will held the Company and its RTA to provide efficient and better service to the Members.

**For Shares held in physical form:** to the Company's RTA in prescribed Form ISR-1 and other forms pursuant to SEBI circular SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2021/655 dated November 3, 2021, as per instructions mentioned in the form. The said form can be downloaded from the Investor Section available on the Company's website [www.raajmedisafeindia.com](http://www.raajmedisafeindia.com)>Investor relations>Shareholders Service Request Forms Report

21. Members may please note that SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/ P / C I R / 2 0 2 2 / 8 dated January 25, 2022 has mandated the listed companies to issue securities in dematerialized form only while processing service request, viz; issue of duplicate securities certificate; claim form, unclaimed suspense account; renewal/exchange of securities certificate, consolidation of securities certificates/folios; transmission and transposition. Accordingly, Members are requested to make service request by submitting duly filled and signed Form ISR-4. The said form can be downloaded from the Investor Section available on the Company's website (Mentioned above in Note No. 20). It may be noted that any service request can be processed only after the folio is KYC compliant.
22. SEBI vide its notification dated January 24, 2022 has amended Regulation 40 of the SEBI Listing Regulations and has mandated that all requests for transfer of securities including transmission and transpositions requests shall be processed only in dematerialized form. In view of the same and to eliminate all risks associated with physical shares and avail various benefits of dematerialization, Members are advised to dematerialize the shares held by them in physical form. Members can contact the Company or Company's Registrars and Transfer Agents i.e. Ankit Consultancy Private Limited for assistance in this regard.

## **EXPLANATORY STATEMENT**

**(Pursuant to Section 102 of the Companies Act, 2013)**

### **ITEM No. 1**

The Company proposes to raise funds up to 18 Crores by issuing further equity shares on preferential basis/private placement basis.

The present Authorized Share Capital of the Company is Rs. 15,00,00,000 (Rupees Fifteen Crores Only) divided into 1,50,00,000 (One Crore Fifty Lakh Only) Equity Shares of Rs. 10 (Rupees Ten) each, which would not be sufficient to cover the proposed amount of issue.

In view of this, the Company proposes to increase the Authorized Share Capital of the Company to Rs. 18,00,00,000 (Rupees Eighteen Crores Only) divided into 1,80,00,000 (One Crore Eighty Lakh) Equity Shares of Rs. 10 (Rupees Ten) each.

The proposed increase in Authorized Capital will consequently require alteration in Capital clause V of Memorandum of Association of the Company.

Ordinary resolution is proposed at item No 1 of the notice for increasing authorize capital and making necessary alterations in Capital clause V of Memorandum of Association of the Company.

The Directors recommend these Resolutions at Item No.1of the accompanying Notice for the approval of the Members of the Company.

None of the Directors or Key Managerial Personnel of the Company and their relatives are concerned or interested financially or otherwise in this resolution.

### **ITEM No. 2**

The Company will issue and allot of 3275000 Equity Shares of the Company on preferential basis ("Proposed Issue") to the Proposed Allottees as mentioned in the resolution set out at Sr. No. 2 of the Notice convening this meeting at the rate INR 55/- (Rupees Fifty-Five) per equity share, to be subscribed in cash as per the provisions of Regulation 161(1) & Regulation 164(4) of SEBI ICDR Regulation.

The salient features including disclosures required to be made in accordance with Chapter V of the ICDR Regulations and the Act, are set out below:

#### **1. Objects of the Preferential Issue:**

The proceeds from this issue shall be utilized for the acquisition of plant, machinery, and the business operations of Fabrizo Industries Private Limited, specifically relating to its Goa-based manufacturing unit engaged in the

production of liquor caps and related closure products. The proposed transaction involves the purchase of operational assets and the associated current and future business pertaining to the liquor caps and related closure products; it does not involve the acquisition of the company itself.

Additionally, the proceeds will be applied towards the Company's expansion plans, including manufacturing capacity enhancement in hygiene and related business at the facilities located at (i) 106, Sector 3, Industrial Area, Dhar, Pithampur, Madhya Pradesh – 454774; and (ii) 46, Sector 3, Industrial Area, Dhar, Pithampur, Madhya Pradesh – 454774, as well as for meeting working capital requirements and general corporate purposes.

**2. The total/maximum number of securities to be issued/particulars of the offer/Kinds of securities offered and the price at which security is being offered number of securities to be issued and pricing:**

The Resolution set out in the accompanying notice authorizes the Board for issuance of 32,75,000 (Thirty-Two Lakhs Seventy-Five Thousands) Equity Shares at an issue price of Rs. 55/- (Fifty-Five) aggregating to Rs. 18,01,25,000/- (Rupees Eighteen Crore One Lakh Twenty-Five Thousands Only) such price being not less than the minimum price as on the Relevant Date (as set out below) determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

**3. Relevant Date:**

The 'Relevant Date' as per ICDR Regulations for the determination of the minimum price for Equity Shares to be issued is fixed as 21st December, 2025 i.e. 30 days prior to the date of this Extraordinary General Meeting.

**4. Basis or justification for the price (including the premium, if any) has been arrived at:**

The Equity Shares of the Company are listed on BSE Limited ("BSE") (Referred to as the "Stock Exchanges").

Pursuant to the provisions of Regulation 164(1) of ICDR Regulations, the floor price shall not be less than Value determined by the Valuer:

In accordance with the provisions enshrined as per Articles of Association of the Company has undertaken a report on valuation of Equity shares from ValuGenius Advisors LLP, Registered Valuer having IBBI Registration No. IBBI/RV-E/07/2023/197 and the price arrived is Rs. 54.74 (Rupees Fifty-Four and Seventy-Four paise only) rounded off to Rs. 55/- per share (Rupees Fifty Five).

A copy of the report issued by the Registered Valuer is available on the website of the Company at [www.raajmedisafeindia.com](http://www.raajmedisafeindia.com)

The Equity Shares of the Company are infrequently traded at Stock Exchange. In terms of the applicable provisions of the SEBI ICDR Regulations in respect of infrequently traded share, the volume weighted average price ("VWAP") for the Preferential Issue is Rs. 55 per Equity Share. The price per Equity Share to be issued pursuant to the Preferential Issue is fixed at Rs. 55/- per Equity Share being not less than the price computed in accordance with Chapter V of the SEBI ICDR Regulations and valuation report obtained from ValuGenius Advisors LLP."

**5. The price or price band at/within which the allotment is proposed:**

The price per Equity Share to be issued is fixed at Rs. 55/- (Rupees Fifty-Five) which consists of Re. 10/- (Rupee Ten Only) as Face Value and Rs. 45/- (Rupees Forty-Five) as premium per Equity Share. Kindly refer to the abovementioned point no. 4 for the basis of determination of the price.

**6. Principal terms of Assets charged as securities:** Not Applicable

**7. Material terms of issue of Equity Shares on Preferential basis:**

The Equity Shares being issued shall be pari-passu with the existing Equity Shares of the Company in all respects, including dividend and voting rights.

**8. Intention/ Contribution of promoters/directors/key managerial personnel to subscribe to the offer:**

The allotment is proposed to be made to the identified allottees falling under the Non-Promoter/Public Category. No promoters, directors, or key managerial personnel will subscribe to the offer.

**9. The shareholding pattern of the Company before the proposed issue and after the proposed issue of Equity Shares as follows:**

Please refer "Annexure – A" to this Notice for details.

**10. Proposed time schedule/ time frame within which the allotment/ preferential issue shall be completed:**

As required under the SEBI ICDR Regulations the allotment of Equity Shares shall be completed within a period of

15 days from the date of passing of the resolution by the shareholders, provided that where the allotment is pending on account of pendency of any approval(s) or permission(s) from any regulatory authority / body, the allotment shall be completed by the Company within a period of 15 days from the date of such approval(s) or permission(s).

**11. Change in control, if any, in the Company that would occur consequent to the preferential offer/issue:**

There shall be no change in management or control of the Company pursuant to the issue and allotment of equity shares.

Subsequent to the proposed issue of Equity shares on preferential basis, there will neither be a change in control nor a change in the management of the Company.

**12. No. of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:**

During the year i.e. from April 01, 2025, the Company has not made the preferential issue.

**13. Name and address of valuer who performed valuation:**

Name : ValuGenius Advisors LLP,

Address : 401, Purva Plaza, opp. Adani Electricity, Shimpoli Road, Borivali West, Mumbai-400092

Registration No. : No. IBBI/RV-E/07/2023/197

**14. Amount which the Company intends to raise by way of such securities:**

Aggregating upto Rs. 18,01,25,000/- (Rupees Eighteen Crore One Lakh Twenty Five Thousand Only).

**15. The class or classes of persons to whom the allotment is proposed to be made:**

The aforementioned allotment, if approved, is proposed to be made to non-promoters/public shareholder.

**16. The names of the Proposed Allottee and the percentage of post preferential offer capital that may be held by them:**

S.No.	Name of Proposed Allottee	Category	Maximum No. of Shares to be allotted	% Post Preferential offer
1.	VAIBHAV LAHOTI	Individual (Non-Promoter)	9100	0.06
2.	RADHADEVI LAHOTI	Individual (Non-Promoter)	9100	0.06
3.	RUCHIKABANGARD	Individual (Non-Promoter)	9100	0.06
4.	SONIYALAHOTY	Individual (Non-Promoter)	9100	0.06
5.	BENI GOPAL LAHOTI	Individual (Non-Promoter)	9100	0.06
6.	KULANAND	Individual (Non-Promoter)	45500	0.28
7.	GOVIND MAHESHWARI	Individual (Non-Promoter)	455900	2.78
8.	BINITA SINGH	Individual (Non-Promoter)	173000	1.05
9.	GRANTH JAIN	Individual (Non-Promoter)	45500	0.28
10.	YASH RAMESH BRAHMBHATT	Individual (Non-Promoter)	274000	1.67
11.	Life Pulse Medtech Private Limited	Bodies Corporate (Non-Promoter)	400000	2.44
12.	NAMIT YADAV	Individual (Non-Promoter)	218200	1.33
13.	ANKIT YADAV	Individual (Non-Promoter)	218200	1.33
14.	SUDHAKAR YADAV	Individual (Non-Promoter)	218200	1.33
15.	DINESH PATEL	Individual (Non-Promoter)	545500	3.32
16.	SEEMA PATEL	Individual (Non-Promoter)	545500	3.32
17.	DEVESH JHAWAR	Individual (Non-Promoter)	90000	0.55
	<b>Total</b>		<b>3275000</b>	<b>19.94</b>

**17. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer: Not Applicable**

**18. Lock-in:**

The Equity Shares shall be subject to a lock-in for such period as specified under Regulation 167 of the SEBI (ICDR) Regulations and/or as may be required by BSE.

**19. Listing of Securities:**

The Company will make an application to the Stock Exchange at which the existing shares are already listed, for listing of the equity shares being issued. Such Equity Shares, once allotted, shall rank pari-passu with the existing equity shares of the Company in all respects, including dividend.

**20. The percentage of post preferential issue capital that may be held by the allottee and change in control, if any, in the issuer consequent to the preferential issue**

The percentage of post preferential issue capital is as mentioned in Annexure "A" and there shall be no change in management or control of the Company pursuant to the issue and allotment of equity shares.

**21. The current and proposed status of the allottee post the preferential issues namely, promoter or non-promoter:**

The Current and proposed status of the Proposed Allottee post the preferential issue is "Non-Promoter".

**22. Undertaking:**

The Company hereby undertakes that:

- a) None of the Company, its Directors or Promoters have been declared as willful defaulter or fraudulent borrower as defined under the ICDR Regulations. None of its Directors or Promoter is a fugitive economic offender as defined under the ICDR Regulations.
- b) The Company is eligible to make the Preferential Issue to the Proposed Allottee under Chapter V of the ICDR Regulations.
- c) As the Equity Shares have been listed for a period of more than ninety days as on the Relevant Date, the provisions of Regulation 164(3) of ICDR Regulations governing re-computation of the price of shares shall not be applicable.
- d) The Company shall re-compute the price of the Subscription Shares to be allotted under the Preferential Issue in terms of the provisions of SEBI ICDR Regulations if it is required to do so.
- e) If the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI ICDR Regulations, the Subscription Shares to be allotted under the Preferential Issue shall continue to be locked-in till the time such amount is paid by the allottees.
- f) The Proposed Allottee has confirmed that it has not sold any equity shares of the Company during the 90 Trading Days preceding the Relevant Date.

**23. Certificate:**

As required in Regulation 163(2) of the SEBI (ICDR) Regulations, a certificate from S.R. Sharma & Co. (Membership No. F5941), a Practicing Company Secretary, certifying that the Preferential Issue is being made in accordance with the requirements of the SEBI (ICDR) Regulations, shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website: [www.raajmedisafeindia.com](http://www.raajmedisafeindia.com)

**24. Identity of proposed allottees (including natural persons who are the ultimate beneficial owners of equity shares proposed to be allotted and/ or who ultimately control), the percentage (%) of Post Preferential Issue Capital that may be held by them and Change in Control, if any, consequent to the Preferential issue**

and the Current and proposed status of the allottee(s) post preferential issues namely, promoter or non-promoter:

Sr. No.	Name of Investor	Ultimate Beneficial Owner	Category of Investor (Current/ Proposed)	PAN	Pre - issue Holding	% of shares held	No. of shares to be allotted	Post - issue shares	% of share held
1	VAIBHAV LAHOTI	VAIBHAV LAHOTI	Individual (NP)##	ACEPL 5799D	0	0	9100	9100	0.06
2	RADHA DEVI LAHOTI	RADHA DEVI LAHOTI	Individual (NP)##	AAHPL 5307J	0	0	9100	9100	0.06
3	RUCHIKA BANGARD	RUCHIKA BANGARD	Individual (NP)##	ACEPL 5798C	0	0	9100	9100	0.06
4	SONIYA LAHOTY	SONIYA LAHOTY	Individual (NP)##	ALLPR 3195F	0	0	9100	9100	0.06
5	BENI GOPAL LAHOTI	BENI GOPAL LAHOTI	Individual (NP)##	AAFPL 7833H	0	0	9100	9100	0.06
6	KUL ANAND	KUL ANAND	Individual (NP)##	EIBPK 6222F	100	0	45500	45600	0.28
7	GOVIND MAHESHWARI	GOVIND MAHESHWARI	Individual (NP)##	ABSPM 8669G	0	0	455900	455900	2.78
8	BINITA SINGH	BINITA SINGH	Individual (NP)##	ATAPS 0298R	0	0	173000	173000	1.05
9	GRANTH JAIN	GRANTH JAIN	Individual (NP)##	DCCPJ 4401B	0	0	45500	45500	0.28
10	YASH RAMESH BRAHMBHATT	YASH RAMESH BRAHMBHATT	Individual (NP)##	AABPB 7273P	0	0	274000	274000	1.67
11	Life Pulse Medtech Private Limited	Vinod Saboo and Ayush Patel	Bodies Corporate (NP)##	AAGCL 2370K	0	0	400000	400000	2.44
12	NAMIT YADAV	NAMIT YADAV	Individual (NP)##	AFLPY 3994B	0	0	218200	218200	1.33
13	ANKIT YADAV	ANKIT YADAV	Individual (NP)##	AXFPY 6517J	0	0	218200	218200	1.33
14	SUDHAKAR YADAV	SUDHAKAR YADAV	Individual (NP)##	AXFPY 9255K	0	0	218200	218200	1.33
15	DINESH PATEL	DINESH PATEL	Individual (NP)##	AKUPP 2409C	0	0	545500	545500	3.32
16	SEEMA PATEL	SEEMA PATEL	Individual (NP)##	BXFPP 1370K	0	0	545500	545500	3.32
17.	DEVESH JHAWAR	DEVESH JHAWAR	Individual (NP)##	BDQPJ 0761D	0	0	90000	90000	0.55
			<b>TOTAL</b>				<b>32,75,000</b>	<b>3275100</b>	<b>19.94</b>

##NP=Non Promoter

## 25. Other Disclosures

- a) The Company does not have any outstanding dues towards SEBI, the Stock Exchange or the depositories.
- b) In accordance with the provisions of the Companies Act, 2013 read with applicable rules thereto and relevant provisions of the SEBI (ICDR) Regulations, 2018, approval of the members for the issue and allotment of the said equity shares to the above mentioned allottees is being sought by way of a special resolution as set out in the said items of the notice. The issue of equity shares would be within the Authorised Share Capital of the Company.

**None of the Directors and Key Managerial Personnel of the Company or their relatives are in any way concerned or interested, financially or otherwise in this resolution.**

**Annexure – A The shareholding pattern of the Company before the proposed issue and after the proposed issue of Equity Shares as follows:**

Sr. No.	Category	Pre Issue (23.12.2025)		Post - Issue	
		No. of Shares held	% of share holding	No. of Shares held	% of share holding
<b>A</b>	<b>Promoters' holding :</b>				
1	Indian :				
	Individual	6118218	46.53	6118218	37.25
	Bodies Corporate	3585407	27.27	3585407	21.83
	<b>Sub Total</b>	<b>9703625</b>	<b>73.80</b>	<b>9703625</b>	<b>59.08</b>
2	Foreign Promoters	0	0	0	0
	<b>Sub Total (A)</b>	<b>9703625</b>	<b>73.80</b>	<b>9703625</b>	<b>59.08</b>
<b>B</b>	<b>Non-Promoters'holding :</b>				
1	Institutional Investors	0	0	0	0
2	Non-Institution :				
	Indian Public	3011087	22.90	5886087	35.84
	Corporate Bodies	217500	1.65	617500	3.76
	Directors and Relatives	0	0		
	Others (Including NRIs)	217100	1.65	217100	1.32
	<b>Sub Total (B)</b>	<b>3445687</b>	<b>26.20</b>	<b>6720687</b>	<b>40.92</b>
	<b>GRAND TOTAL</b>	<b>13149312</b>	<b>100.00</b>	<b>16424312</b>	<b>100.00</b>

## ITEM No. 3

Pursuant to Section 185 of the Companies Act, 2013 (“the Act”), a Company may advance any loan including any loan represented by book debt, or give any guarantee or provide any security in connection with any loan taken by any entity (said entity(ies) covered under the category of ‘a person in whom any of the director of the Company is interested’ as specified in the explanation to Section 185(2)(b) of the Companies Act, 2013, after passing a Special Resolution in the general meeting. It is proposed to make loan(s) including loan represented by way of Book Debt to, and/or give guarantee(s) and/or provide security(ies) in connection with any loan taken/to be taken by the Subsidiary Companies or Associate or Joint Venture or group entity or any other person in whom any of the Director of the Company is deemed to be interested including loan(s) including loan represented by way of Book Debt already made, and/or already provided guarantee(s) and/or provided security(ies) in connection with any loans

already taken by the Subsidiary Companies or Associate or Joint Venture or group entity or any other person in whom any of the Director of the Company is deemed to be interested as specified in the explanation to Section 185(2)(b) of the Act (collectively referred to as the "Entities"), from time to time, for the purpose of working capital requirements including purchase of fixed assets, transportation activities and trading activities including other ancillary business activities as may be required from time to time for its principal business activities and other matters connected and incidental thereto, within the limits as mentioned in the Item no. 3.

The members may note that Board of Directors would carefully evaluate the proposals and provide such loan, guarantee or security through deployment of funds out of internal resources/accruals and/or any other appropriate sources, from time to time on such terms, as agreed by the parties in the best interest of the Company and shall be used by the borrowing company for its principal business activities only.

The Board of Directors recommend the resolution set forth in Item no. 3 for your approval as a Special Resolution.

None of the Directors and Key Managerial Personnel of the Company and their relatives is in any way concerned or interested, financially or otherwise in the resolution except to the extent of their directorship and shareholding in the body corporate(s)/person (s).

**Registered Office:**

Raaj Medisafe India Limited  
75/2 & 3, Industrial Area,  
Maxi Road, Ujjain-456010

Place: Ujjain

Date : 23rd December, 2025

**By order of the Board,  
For Raaj Medisafe India Limited**

**Sd/-  
Arpit Bangur  
Director  
DIN - 02600716**

## THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:-

**Step 1** : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

**Step 2** : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (i) The voting period begins on **January 17, 2026 at 9.00 A.M.** and ends on **January 19, 2026 at 5.00 P.M.** During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of **January 13, 2026** may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/websites of Depositories/Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

**Step 1** : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

iv In terms of **SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to above said SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with <b>CDSL Depository</b>	<ol style="list-style-type: none"> <li>1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit <a href="http://www.cdsliindia.com">cdsliindia.com</a> and click on login icon &amp; My Easi New (Token) Tab.</li> <li>2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining</li> </ol>

	<p>virtual meeting &amp; voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly.</p> <ol style="list-style-type: none"> <li>3) If the user is not registered for Easi/Easiest, option to register is available at CDSL website <a href="http://www.cdslindia.com">www.cdslindia.com</a> and click on login &amp; My Easi New (Token) Tab and then click on registration option.</li> <li>4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on <a href="http://www.cdslindia.com">www.cdslindia.com</a> home page. The system will authenticate the user by sending OTP on registered Mobile &amp; Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</li> </ol>
<p>Individual Shareholders holding securities in demat mode with <b>NSDL Depository</b></p>	<ol style="list-style-type: none"> <li>1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a> either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</li> <li>2) If the user is not registered for IDeAS e-Services, option to register is available at <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a>. Select "Register Online for IDeAS "Portal or click at: <a href="https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</a></li> <li>3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a> either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting</li> <li>4) For OTP based login you can click on <a href="https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp">https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp</a>. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on <b>company name or e-Voting service provider name</b> and you will be re-directed to <b>e-Voting service provider website</b> for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</li> </ol>

Individual Shareholders (holding securities in demat mode) login through their <b>Depository Participants (DP)</b>	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
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**Important note:** Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

**Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL**

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with <b>CDSL</b>	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800 21 09911
Individual Shareholders holding securities in demat mode with <b>NSDL</b>	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at : 022 - 4886 7000 and 022 - 2499 7000

**Step 2:** Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

v. Login method for e-Voting and joining virtual meetings for **Physical shareholders and shareholders other than individual holding in Demat form.**

- 1) The shareholders should log on to the e-voting website [www.evotingindia.com](http://www.evotingindia.com).
- 2) Click on "Shareholders" module.
- 3) Now enter your User ID
  - a. For CDSL: 16 digits beneficiary ID,
  - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
  - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to [www.evotingindia.com](http://www.evotingindia.com) and voted on an earlier e-voting of any company, then your existing password is to be used.
- 6) If you are a first-time user follow the steps given below:

<b>For Physical shareholders and other than individual shareholders holding shares in Demat.</b>	
PAN	<p>Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none"> <li>• Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.</li> </ul>
Dividend Bank Details <b>OR</b> Date of Birth (DOB)	<p>Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login.</p> <ul style="list-style-type: none"> <li>• If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.</li> </ul>

- vi. After entering these details appropriately, click on “SUBMIT” tab.
- vii. Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- viii. For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- ix. Click on the EVSN for the relevant Raaj Medisafe India Limited on which you choose to vote.
- x. On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- xi. Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- xii. After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- xiii. Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- xiv. You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
- xv. If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- xvi. There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.

**Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to [www.evotingindia.com](http://www.evotingindia.com) and register themselves in the “Corporates” module.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; [mmaheshwarics@gmail.com](mailto:mmaheshwarics@gmail.com) and [raajmedisafe@gmail.com](mailto:raajmedisafe@gmail.com) (designated email address by company), if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

## **INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:**

1. The procedure for attending meeting & e-Voting on the day of the EGM is same as the instructions mentioned above for e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the EGM.
4. Shareholders are encouraged to join the Meeting through Laptops/IPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance atleast **3 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at (company email id). The shareholders who do not wish to speak during the EGM but have queries may send their queries in advance **7 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at [raajmedisafe@gmail.com](mailto:raajmedisafe@gmail.com). These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM.
10. If any Votes are cast by the shareholders through the e-voting available during the EGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders may be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

## **PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.**

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to Company/RTA email id.
2. For Demat shareholders -, Please update your email id & mobile no. with your respective Depository Participant (DP)
3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending EGM& e-Voting from the CDSL e-Voting System, you can write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL, ) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or call toll free no. 1800 21 09911.

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