

CIN L33112MP1985PLC003039

RAAJ MEDISAFE INDIA LIMITED

Regd. Office: 75/2 and 3, Industrial Area, Maksi Road, Ujjain-456010
Email: raajmedisafe@gmail.com, Website: www.raajmedisafeindia.com
Phone: 0734 2518989 2513349

April 20, 2026

To,
The Corporate Relationship Department
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI – 400001

Scrip Code 524502

Dear Sir,

Sub. Submission of Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018, we enclose herewith Reconciliation of Share Capital Audit Report of the Company for the quarter ended March 31, 2026.

Please take the same on record.

Thanking you,

Yours faithfully,
FOR RAAJ MEDISAFE INDIA LIMITED

**ARPIT BANGUR
CHAIRMAN &
MANAGING DIRECTOR
DIN:02600716**

Encls: As stated



M. Maheshwari & Associates

Company Secretaries

301, Shalimar Corporate Center,
8-B South Tukoganj, Indore - 452001

Ph. : 0731-4068730

Mob. : 9826040473

Email : cs@mmaheshwari.com

Website : www.mmaheshwari.com

Manish Maheshwari

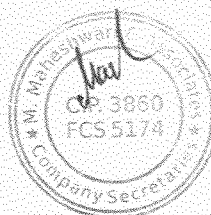
M.Com, LLB, F.C.S

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the depositories, and other records/documents maintained by **M/s. Raaj Medisafe India Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC I FITTC I CIR-16/2002 dated December 31, 2002, issued by Securities and Exchange Board of India and Pursuant to Regulation 76 of SEBI (Depositories and participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended 31st March, 2026:

1	For Quarter Ended	31 st March, 2026	
2	ISIN	INES48H01015	
3	Face Value	Rs.10/- each	
4	Name of the Company	Raaj Medisafe India Limited	
5	Registered Office Address	75/2 And 3, Industrial Area, Maksi Road, Ujjain Madhya Pradesh 456010 India	
6	Correspondence Address	75/2 And 3, Industrial Area, Maksi Road, Ujjain Madhya Pradesh 456010 India	
7	Telephone & Fax Nos.	+91 9300602467	
8	Email address	raajmedisafe@gmail.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	1,64,24,312	
11	Listed Capital (Exchange -wise)		
	BSE Limited	1,31,49,312	80.06
12	Held in Dematerialized form in CDSL	27,67,416	16.85
13	Held in Dematerialized form in NSDL	86,00,276	52.36
14	Physical	17,81,620	10.85
15	Total No. of Shares (12+13+14)	1,31,49,312	80.06
16	Reasons for difference If any, between (10&11), (10&15), (11&15)	The Board of Directors in its meeting held on 26 th March 2026 has made Allotment of 32,75,000 Equity Shares of face value of Rs. 10/- each at a price of Rs. 55.00/- each (including premium of Rs.45/- each) on a preferential basis for cash consideration. Listing approval form BSE is pending as on the date of this report.	

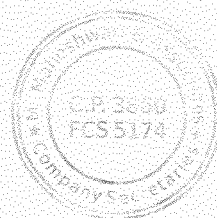


17	Certifying the details of changes in Share Capital during the quarter under consideration as per the table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin Appr. Pending for SE
	The Board of Directors in its meeting held on 26 th March 2026 has made Allotment of 32,75,000 Equity Shares of face value of Rs. 10/- each at a price of Rs. 55/- each (including premium of Rs.45/- each) on a preferential basis for cash consideration.	32,75,000	Yes Applied for Listing	No	No	No	No

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes/No) If Not, updated upto which date	Yes		
19	Reference of previous quarter with regards to excess dematerialized shares, if any	No		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Yes		
21	Mentioned the total no. of requests, if any, confirmed after 21days and the total no. of requests pending beyond 21days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	Nil	Nil	Nil
	Pending for more than 21days	Nil	Nil	Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Sachin Sarda Company Secretary and Compliance Officer +91 8989505428		
23	Name, Address, Telephone & Fax No. of the Secretarial Auditor/ Company-Secretary	Mr. Manish Maheshwari 301 Shalimar Corporate Centre, 8-B South Tukoganj Indore, 452001 Phone 0731 4068730 M. No. FCS 5174, C. P. No 3860		
24	Appointment of common agency for share registry work, If yes (name & address)	Ankit Consultancy Pvt. Ltd., Plot No. 60, Electronic Complex, Pardeshipura, Indore - 452 010 Tel.: 0731 - 2551745-46 Fax:0731-4065798 Email Id.- ankit_4321@yahoo.com Website- www.ankitonline.com SEBI REG. No. INR 000000767		
25	Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE,)	N.A.		

For M. Maheshwari & Associates
Company Secretaries
Firms U.C.N. I2001MP213000



Manish Maheshwari

Date: 16th April, 2026
Place: Indore
UDIN: F005174H000120630

Manish Maheshwari
Proprietor
FCS - 5174 CP - 3860
PR No. - 1191/2021